To your first appointment, please bring the following documents that are applicable to your situation.

Photo ID:
- Birth Certificate / Passport
- Driver’s License

Asset Information:
- Mortgage Documents
- Opinion of Value
- Life Insurance Policy
- Canada Savings Bonds
- Ownership for all Vehicles
- RRSP Documentation
- RESP Documentation

Liabilities:
- Credit Card Statements
- Bank Loan Documentation
- Collection Agencies Documentation

Taxes:
- Pay Stubs - Most Recent
- Last Years Tax Return/Notice of Assessment

Miscellaneous:
- Separation/Support Agreement
- Credit Cards