

# Adamson Associates

LICENSED INSOLVENCY TRUSTEE

To your first appointment, please bring the following documents that are applicable to your situation.

**Photo ID:**

- Birth Certificate / Passport
- Driver's License

**Asset Information:**

- Mortgage Documents
- Opinion of Value
- Life Insurance Policy
- Canada Savings Bonds
- Ownership for all Vehicles
- RRSP Documentation
- RESP Documentation

**Liabilities:**

- Credit Card Statements
- Bank Loan Documentation
- Collection Agencies Documentation

**Taxes:**

- Pay Stubs - Most Recent
- Last Years Tax Return/Notice of Assessment

**Miscellaneous:**

- Separation/Support Agreement
- Credit Cards